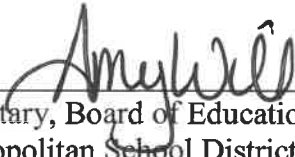


## NOTICE OF DETERMINATION

Pursuant to Indiana Code § 6-1.1-20-5, notice is hereby given that the Board of Education of the Metropolitan School District of North Posey County has preliminarily determined to enter into a lease agreement or agreements and issue bonds, in one or more series, to fund the following separate and distinct projects: (i) renovation of and improvements to North Posey High School, including site improvements (the "High School Project"); (ii) renovation of and improvements to North Elementary School, including site improvements (the "North Elementary Project"); and (iii) renovation of and improvements to South Terrace Elementary School, including site improvements (the "South Terrace Project"). The High School Project will cost a maximum of \$5,000,000. The North Elementary Project will cost a maximum of \$1,300,000. The South Terrace Project will cost a maximum of \$1,200,000.

Dated: March 11, 2019

/s/

  
Secretary, Board of Education

Metropolitan School District of North Posey County